



"You don't need more willpower. You need a better system."

MY FINANCIAL IDENTITY

Name: _____

Planning Period (Month / Season / Year): _____

My #1 financial goal right now: _____

CASH FLOW MAP

INCOME (Money Coming In)			EXPENSES (Money Going Out)		
SOURCE	STABLE / VARIABLE	AMOUNT(\$)	CATEGORY	NEED / WANT	AMOUNT (\$)

TOTAL INCOME \$ _____ TOTAL EXPENSES \$ _____ NET \$ _____

THE THREE BUCKETS

Every dollar has a job. Assign it here.

<p>■</p> <p>DEFENSE FUND Buffer / Taxes / Emergency</p> <p>Target Amount: \$ _____</p>	<p>■</p> <p>FUTURE ME Investing / Roth IRA / Savings</p> <p>Contribution this period: \$ _____</p>	<p>■</p> <p>LIFESTYLE FUEL Spending within the game plan</p> <p>Weekly allowance: \$ _____</p>
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FINANCIAL GAME PLAN

ReThink Your Thinking · Student · Athlete · Self-Starter

LP WEALTH GROUP

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FINANCIAL GOALS — SHORT · MID · LONG

GOAL	TIMELINE	TARGET AMOUNT (\$)	CURRENT AMOUNT (\$)	% DONE

NIL & INCOME STRATEGY

My NIL income this period:

20% tax set-aside moved to Defense Fund:

New income opportunities I am pursuing:

One financial decision I want to make differently:

FUTURE YOU DECISION FILTER

Before any big purchase, run it through these three questions:

Is this useful right now?	YES / NO
Does this fit my season?	YES / NO
Will Future Me call this a win?	YES / NO

REMINDER

"We don't promise overnight wealth. We promise control."